

Perpetual named fund manager of the year and winner for the "Golden Bull" award

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By Perpetual Asset Management 19 September 2023





INANCIAL EWSWIRE

Overall Fund Manager of the Year 2023

> SQM RESEARCH

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Perpetual is proud to be named 2023 Fund Manager of the Year in the *Financial Newswire/SQM Research* awards.

Perpetual

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The awards, which focus on financial-year performance across 19 categories, were announced at a gala dinner in Sydney on September 14, 2023.

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Perpetual Group affiliate Pendal was also a Fund Manager of the Year finalist.

Perpetual and Pendal funds were recognised as runners-up in six categories:

- <u>Perpetual Concentrated Equity</u> Australian Equities Large Cap
- <u>Perpetual Pure Microcap</u> Australian Mid to Small Equities
- Pendal Property Securities Australian REITS
- <u>Perpetual Pure Equity Alpha</u> Alpha Long/Short Equities
- <u>Perpetual Balanced Growth</u> Multi-sector Growth
- Perpetual Credit Income Australian Fixed Income

Our funds were also finalists in these categories:

- <u>Perpetual Australian Share Fund</u> Australian Equities Large Cap
- <u>Perpetual Smaller Companies Equity</u> Australian Mid to Small Equities
- <u>Perpetual ESG Credit Income</u> Australian Fixed Income
- <u>Perpetual ESG Australia Share Fund</u> Responsible Investments

Congratulations to all finalists and winners.

Additionally, Perpetual were delighted to win the Golden Bull Award (best Large-Cap Aussie Equities Manager) for the Concentrated Equity Fund at the recent Australian Fund Manager Awards.

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If you'd like to find out more about these investment solutions or any of our services or capabilities, <u>please contact us here</u>.

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The Product Disclosure Statement (PDS) for the relevant funds, issued by PIML, should be considered before deciding whether to acquire or hold units in the Fund. The PDS and Target Market Determination can be obtained by calling 1800 022 033 or visiting our website <u>www.perpetual.com.au</u>. No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital. No allowance has been made for taxation and returns may differ due to different tax treatments. Past performance is not indicative of future performance.

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