

## Nathan Hughes on the ASX opportunities to consider now - Your Wealth

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By Perpetual Asset Management 24 March 2024





As reporting season ends and dividend payments begin, investors find themselves poised with a surplus of capital – eagerly anticipating their next move.

So, where to from here?

That's something Perpetual's Nathan Hughes discussed on nabtrade's *Your Wealth* podcast. According to Nathan, in the face of a resilient economy, the spotlight has turned to small and mid-cap opportunities which hold promise.

In this podcast, he joins Gemma Dale to discuss:

- standout sectors defying expectations with their resilience
- disappointing healthcare challenges, resulting in unexpected setbacks
- the impact of higher interest rates on company cash flows
- stocks that, despite their appeal, did not make the final cut.

Tune in to hear more from Nathan and Gemma.

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