Perpetual Equity Investment Company Limited
ABN 68 601 406 419
Level 18, 123 Pitt Street
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Australia
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29 August 2023

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Perpetual Equity Investment Company Limited (ASX:PIC) advises its Net Tangible Asset (NTA) backing per share as at 28 August 2023 was:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE^	
NTA before tax (cum dividend)	$1.264
NTA after tax (cum dividend)	$1.261

With the provision for dividend declared, the estimated NTA before tax (ex dividend) is $1.224 and the NTA after tax (ex dividend) is $1.221.

If shareholders or other interested parties have any queries regarding this announcement, they can contact:

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Yours faithfully

Gananatha Minithantri
Company Secretary
(Authorising Officer)

^Source: Perpetual Investment Management Limited. All figures are unaudited and approximate. The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of PIC's investment portfolio.

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