

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

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24 August 2022

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FY22 Financial Results

The following announcements to the market are provided:

- ✓ FY22 Appendix 4E
- Annual Report to Shareholders
- Corporate Governance Statement 2022
- Appendix 4G
- FY22 Summary

Yours sincerely



Sylvie Dimarco
Company Secretary

24 August 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2022

The Directors of Perpetual Equity Investment Company Limited (the Company) announce the audited results of the Company for the year ended 30 June 2022 as follows:

Results for announcement to the market		
Extracted from 30 June 2022 Annual Financial Report	\$'000	Movement %
Revenue/(loss) from ordinary activities	(23,885)	-115.0%
Profit/(loss) from ordinary activities after tax attributable to equity holders	(17,906)	-116.5%
Net profit/(loss) for the period attributable to equity holders	(17,906)	-116.5%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (paid 29 April 2022)	2.8	2.8	30.0%
Final dividend per share (to be paid 19 October 2022) ¹	3.3	3.3	30.0%
Total dividends per share for the year	6.1	6.1	

¹ Final dividend is comprised of an ordinary dividend of 2.8 cents per share and a special dividend of 0.5 cents per share.

Final dividend dates	
Ex-dividend date	27 September 2022
Record date	28 September 2022
Payment date	19 October 2022

Net tangible assets	30-Jun-22
Net tangible assets (after tax) per ordinary security	\$1.191

Additional disclosure requirements can be found in the notes to the 2022 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2022 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 30 September 2022 and ending on 6 October 2022.
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

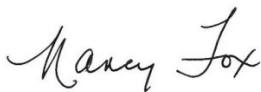
Last Election Date for Participation in the 2022 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 29 September 2022.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully,



Nancy Fox
Director