

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



11 March 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 10 March 2022 were:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE | |
|---|---------|
| NTA before tax (cum dividend) ^{1,2} | \$1.328 |
| NTA after tax (cum dividend) ^{1,2} | \$1.300 |

The NTA (cum dividend) figures above have not been reduced by the provision for 2.8 cents per share interim dividend that was declared on 23 February 2022. The ex date for the interim dividend is 5 April 2022 and payment date is 29 April 2022.

With the provision for dividend declared, the estimated NTA before tax (ex dividend)^{1,2} is \$1.300 and the NTA after tax (ex dividend)^{1,2} is \$1.272.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.