

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



29 October 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 28 October 2021 were:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE | |
|--|---------|
| NTA before tax ^{1,2} | \$1.405 |
| NTA after tax ^{1,2} | \$1.329 |

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.