

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

Perpetual Equity Investment
Company Limited
ABN 68 601 406 419

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ASX Announcement

Thursday, 3 June 2021

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

SPP Cleansing Notice

This notice is given by Perpetual Equity Investment Company Limited (**PIC**) in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (the **ASIC Instrument**).

As announced on 2 June 2021, PIC will make offers to issue fully paid ordinary shares in PIC (**Shares**) to eligible shareholders under a share purchase plan (**SPP**) in accordance with the ASIC Instrument.

PIC confirms that:

- 1 PIC will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**);
- 2 this notice is being given under section 7(f)(ii) of the ASIC Instrument;
- 3 as at the date of this notice, PIC has complied with:
 - the provisions of Chapter 2M of the Act as they apply to PIC; and
 - section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act (as if this were a notice under section 708A(5)(e) of the Act).



Sylvie Dimarco
Company Secretary
(Authorising Officer)

For further enquiries, please contact:

Investors:

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Media

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