

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1800 421 712
Facsimile: +61 2 9287 0303
ASX Code: PIC

Email: pic@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

17 February 2021

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

PIC 2021 Half Year Results

The following announcements to the market are provided:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H21 Results Summary and Highlights

Yours sincerely



Sylvie Dimarco
Company Secretary

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



17 February 2021

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the period ended 31 December 2020

The Directors of Perpetual Equity Investment Company Limited ("the Company") announce the reviewed results of the Company for the half-year ended 31 December 2020 as follows:

Results for announcement to the market

Extracted from Condensed Interim Financial Report for the half-year ended 31 December 2020	\$'000	Movement %
Revenue from ordinary activities	80,478	+386%
Profit/(loss) from ordinary activities after tax attributable to equity holders	54,955	+423%
Net profit/(loss) for the period attributable to equity holders	54,955	+423%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2020 dividend per share (paid 23 October 2020)	2.8	2.8	30%
Interim 2021 dividend per share (to be paid 26 April 2021)	2.8	2.8	30%

Interim dividend dates

Ex-dividend date	6 April 2021
Record date	7 April 2021
Payment date	26 April 2021

Net tangible assets

Net tangible assets (after tax) per ordinary security	31-Dec-20 \$1.176
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Details of dividend or distribution reinvestment plans in operation:

The Board of the Company has determined that in relation to the 2021 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 9 April 2021 and ending on 15 April 2021.
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found in the Company's website at www.perpetualequity.com.au/Investor-Centre/?page=Dividend-Reinvestment-Plan

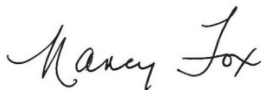
Last Election Date for Participation in the 2021 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 8 April 2021.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim financial report and media release.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox
Chairman