

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



9 March 2020

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 06 March 2020 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) ^{1,2}	\$1.024
NTA after tax (cum dividend) ^{1,2}	\$1.044

As at 06 March 2020, the NTA before tax ex dividend^{1,2} is \$0.992 and the NTA after tax ex dividend^{1,2} is \$1.012. The ex dividend NTA figures are reduced by a provision for the 3.2 cents per share interim dividend that was declared on 19 February 2020. The ex date for the interim dividend is 01 April 2020 and payment date is 24 April 2020.

Yours sincerely

Sylvie Dimarco
Company Secretary

CONTACT DETAILS

Investor queries: 1800 421 712

Mailing address: Link Market Services, Locked Bag A14, Sydney South, NSW 1235

Email: registrars@linkmarketservices.com.au

Web: www.perpetualequity.com.au

¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.